

**ENG KAH CORPORATION BERHAD**  
**Company No. 435649-H**

**Condensed Consolidated Statement of Financial Position**  
**As at 31 December 2014 - Unaudited**

	<b>Unaudited as at 31.12.14 RM'000</b>	<b>Audited as at 31.12.13 RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	25,439	27,454
<b>Current assets</b>		
Inventories	19,567	19,146
Trade receivables	15,051	19,595
Other receivables, deposits and prepayments	733	450
Current tax assets	6,456	4,855
Cash and cash equivalents	16,791	15,022
	<u>58,598</u>	<u>59,068</u>
<b>TOTAL ASSETS</b>	<b><u>84,037</u></b>	<b><u>86,522</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the Company</b>		
Share capital	70,757	70,757
Share premium	1,672	1,672
Other reserves	40	6
(Accumulated loss)/Retained profits	(524)	974
<b>Total equity</b>	<b><u>71,945</u></b>	<b><u>73,409</u></b>
<b>Non-current liabilities</b>		
Deferred tax liabilities	2,078	2,355
<b>Current liabilities</b>		
Trade payables	6,663	4,999
Other payables and accruals	2,643	2,221
Dividends payable	708	3,538
	<u>10,014</u>	<u>10,758</u>
<b>Total liabilities</b>	<b><u>12,092</u></b>	<b><u>13,113</u></b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>84,037</u></b>	<b><u>86,522</u></b>
Net assets per share (RM)	1.02	1.04

The Unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the accompanying explanatory notes attached to these interim financial statements.

**ENG KAH CORPORATION BERHAD**  
**Company No. 435649-H**

**Condensed Consolidated Statement of Comprehensive Income**  
**For the 12 months period ended 31 December 2014 - Unaudited**

	NOTE	Individual Quarter 3 Months Ended		Cumulative Quarter 12 Months Ended	
		31.12.14 RM'000	31.12.13 RM'000	31.12.14 RM'000	31.12.13 RM'000
Revenue		17,822	16,708	64,299	65,051
Operating expenses		(17,078)	(14,767)	(58,894)	(56,419)
Other income		734	688	1,324	1,118
Profit from operations		1,478	2,629	6,729	9,750
Finance cost		-	-	(1)	(2)
Profit before tax		1,478	2,629	6,728	9,748
Tax income/(expense)	<b>B5</b>	288	(507)	(796)	(1,918)
<b>Profit for the period/year</b>	<b>B6</b>	1,766	2,122	5,932	7,830
<b>Other comprehensive income, net of tax</b>					
<b>Item that will be reclassified subsequently to profit or loss</b>					
Foreign currency translation differences for foreign operation		18	(15)	34	13
<b>Total comprehensive income for the period/year attributable to owners of the Company</b>		<b>1,784</b>	<b>2,107</b>	<b>5,966</b>	<b>7,843</b>
<b>Earnings per share (EPS) attributable to owners of the Company</b>					
Basic/ Diluted EPS (sen)	<b>B11</b>	<b>2.50</b>	<b>3.00</b>	<b>8.38</b>	<b>11.07</b>

The Unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the accompanying notes attached to these interim financial statements.

**ENG KAH CORPORATION BERHAD**  
**Company No. 435649-H**

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**For the 12 months period ended 31 December 2014 - Unaudited**

	----- Attributable to Owners of the Company -----				Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Other Reserves RM'000	Distributable (Accumulated loss)/ Retained Profits RM'000	
<b>As at 1.1.2014</b>	70,757	1,672	6	974	73,409
Foreign currency translation differences for foreign operation	-	-	34	-	34
Profit for the year	-	-	-	5,932	5,932
Total comprehensive income for the year	-	-	34	5,932	5,966
<b>Transaction with owners:</b>					
Dividends	-	-	-	(7,430)	(7,430)
<b>As at 31.12.2014</b>	<b>70,757</b>	<b>1,672</b>	<b>40</b>	<b>(524)</b>	<b>71,945</b>
<b>As at 1.1.2013</b>	69,519	-	3	8,837	78,359
Foreign currency translation differences for foreign operation	-	-	13	-	13
Profit for the year	-	-	-	7,830	7,830
Total comprehensive income for the year	-	-	13	7,830	7,843
<b>Transaction with owners:</b>					
Dividends	-	-	-	(15,703)	(15,703)
Issuance of shares pursuant to ESOS	1,238	1,672	-	-	2,910
Expiry of ESOS	-	-	(10)	10	-
Total transactions with owners	1,238	1,672	(10)	(15,693)	(12,793)
<b>As at 31.12.2013</b>	<b>70,757</b>	<b>1,672</b>	<b>6</b>	<b>974</b>	<b>73,409</b>

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The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the accompanying notes attached to these interim financial statements.

**ENG KAH CORPORATION BERHAD**  
**Company No. 435649-H**

**Condensed Consolidated Statement of Cash Flows**  
**For the 12 months period ended 31 December 2014 - Unaudited**

	<b>31.12.14</b>	<b>31.12.13</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Cash flows from operating activities</b>		
Profit before tax	6,728	9,748
Adjustments for:		
- Depreciation	2,424	2,633
- Interest expense	1	2
- Interest income	(383)	(384)
- Inventories written off	558	338
- Property, plant and equipment written off	3	5
- Unrealised loss/(gain) on foreign exchange	36	(307)
Operating profit before working capital changes	9,367	12,035
(Increase)/Decrease in inventories	(979)	3,139
Decrease/(Increase) in receivables	4,193	(1,053)
Increase/(Decrease) in payables	2,079	(1,136)
Cash from operations	14,660	12,985
Interest paid	(1)	(2)
Income tax paid	(2,709)	(3,750)
Income tax refund	35	15
Net cash from operating activities	11,985	9,248
<b>Cash flows from investing activities</b>		
Interest received	383	384
Purchase of property, plant and equipment	(413)	(578)
Net cash used in investing activities	(30)	(194)
<b>Cash flows from financing activities</b>		
Dividends paid	(10,260)	(15,642)
Payment of finance lease	-	(2)
Proceeds from issuance of shares pursuant to ESOS	-	2,911
Net cash used in financing activities	(10,260)	(12,733)
Net increase/(decrease) in cash and cash equivalents	1,695	(3,679)
Effect of changes in exchange rate	74	89
Cash and cash equivalents at beginning	15,022	18,612
Cash and cash equivalents at end	16,791	15,022

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the accompanying notes attached to these interim financial statements.